

IRC §7216 Consent to Use of Taxpayer Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Duration of Consent: _____ year(s) (One year from signing if not specified).

I (We) authorize Herman Tax Services PLC to use any and all information contained in income tax returns (Forms 1040, 1040A, 1040EZ, 1040NR, 1120, 1120S, 1065, 941, 940 etc.) and any other tax return forms and schedules deemed necessary to Herman Tax Services PLC for the purpose of:

- Using your name and address for tax related mailings such as reminders or newsletters
- Providing Tax Advice to you for future tax years
- Providing guidance to you regarding your eligibility and use of provisions under the Affordable Care Act including calculations of possible future penalties, tax credits and any other potential consequences of the ACA we deem relevant to your situation.
- Providing guidance and advice to you regarding the potential tax consequences of future decisions you may make including any and all possible transactions, investments, changes to retirement accounts and other actions you may undertake that we deem likely to have tax consequences.

No other use except those listed above is authorized by this consent.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Printed Name of Taxpayer

Signature

Date

Printed Name of Spouse (if applicable)

Signature

Date